

CRSP/Compustat Merged Database Release Notes

June 2026 Monthly Update

CRSP/Compustat SAS, ASCII, and R Files

These files are intended for use with the CRSP SAS and ASCII stock files and Compustat data files that contain GVKEYs and IIDs.

The following table summarizes general characteristics of the CCM database:

While a full subscription is required for either, for convenience and efficiency for some users, two packages are available:

- CFZ – Complete set of all files
- CLZ – Link package - a subset of the full CRSP/Compustat SAS, ASCII and R data files. The set consists only of files used for linking the CRSP and Compustat data. These files are intended for use with the CRSP SAS, ASCII and R stock files and Compustat data files that contain GVKEYs and IIDs.

These files are covered in existing CCM license agreements. To request them for download through CRSP's [MOVEit site](#), please contact us at rdp@morningstar.com or +1 312-384-3735.

About The June 2026 CRSP/Compustat Merged Database

The cut date for these release notes is 20260508.

Calendars

The CCM database utilizes the CRSP US Stock calendars to align properly with CRSP data. Data in the CRSP US Stock daily files use daily and annual calendars. Data in the monthly files use monthly, quarterly and annual calendars.

Calendar	Date Range	Date Index Range
Daily trading Calendar	19251231-20260508	1-26389
Monthly Trading Calendar	19251231-20311231	1-1273
Annual Trading Calendar	19251231-20271231	1-103
Quarterly Trading Calendar	19251231-20271231	1-409
Weekly Trading Calendar	19260102-20260508	1-5236

Database Characteristics

The following table summarizes general characteristics on the CCM database:

Attribute	CCM Format Database
Source	Compustat Xpressfeed
Volume Labels	CMZ20260508 - CRSPAccess
Delivery	CFZ20260508 - Sas/ascii/r
CRSPAccess Version	CLZ20260508 (Link only) - sas/ascii/r
CRSPSift Version (Windows only)	MOVEit Cloud
SASEXCC Engine	3.22 and higher - ts_print com_print
C	Yes - all currently supported versions
Number of Data Items	Version 9.4

Database Parameters		Database Sizes	
Total Compustat Records	60,117	CMZ	13.73 GB
Total GVKEY Companies	57,919	CFZ - ASCII	12.22 GB
Total GVKEYX Indexes	2,198	CFZ - SAS	33.57 GB
Total GVKEY/IID Securities	77,500	CFZ - R	1.68 GB
Total CRSP Securities Linked	37,662	CLZ - ASCII	1.31 GB
Total GVKEYS in Link	57,869	CLZ - SAS	2.19 GB
Total Link Records	127,398	CLZ - R	53.82 MB
Total Link Records with a Link to CRSP	43,270		

June 2026 Individual Link Edits

GV KEY 5496 ENVIRI CORP

Old:

LINKDT	LINKENDDT	LPERMNO	LPERMCO	LIID	LINKTYPE	LINKPRIM
19600101	19620130	25304	20884	00X	LU	C
19620131	99999999	25304	20884	01	LU	P

New:

LINKDT	LINKENDDT	LPERMNO	LPERMCO	LIID	LINKTYPE	LINKPRIM
19600101	19620130	25304	20884	00X	LC	C
19620131	99999999	25304	20884	01	LC	P

GV KEY 6512 KYOCERA CORP**Old:**

LINKDT	LINKENDDT	LPERMNO	LPERMCO	LIID	LINKTYPE	LINKPRIM
19760210	99999999	61778	2591	90	LC	P

New:

LINKDT	LINKENDDT	LPERMNO	LPERMCO	LIID	LINKTYPE	LINKPRIM
19760210	20180625	61778	2591	90	LC	P
20180626	99999999	0	0	90	NR	P

GV KEY 13289 CALIFORNIA FIRST LEASNG CORP**Old:**

LINKDT	LINKENDDT	LPERMNO	LPERMCO	LIID	LINKTYPE	LINKPRIM
19850701	19870407	0	0	00X	NU	C
19870408	99999999	11246	9096	01	LU	P

New:

LINKDT	LINKENDDT	LPERMNO	LPERMCO	LIID	LINKTYPE	LINKPRIM
19850701	19870407	0	0	00X	NR	C
19870408	20171110	11246	9096	01	LC	P
20171111	99999999	0	0	01	NR	P

GV KEY 39965 CAPITALWORKS EM M A CO -REDH**Old:**

LINKDT	LINKENDDT	LPERMNO	LPERMCO	LIID	LINKTYPE	LINKPRIM
20211231	20211231	0	0	01	NR	P
20220101	20220120	0	0	01	NR	C
20220121	99999999	0	0	01	NR	N
20220121	99999999	22639	59067	02	LC	C
20230428	99999999	0	0	03	NR	N

New:

LINKDT	LINKENDDT	LPERMNO	LPERMCO	LIID	LINKTYPE	LINKPRIM
20211231	20211231	0	0	01	NR	P
20220101	20220120	0	0	01	NR	C
20220121	99999999	0	0	01	NR	N
20220121	20240611	22639	59067	02	LC	C
20240612	99999999	0	0	02	NR	C

LINKDT	LINKENDDT	LPERMNO	LPERMCO	LIID	LINKTYPE	LINKPRIM
20230428	99999999	0	0	03	NR	N

GV KEY 36016 GREENROSE HLDG CO INC (THE)**Old:**

LINKDT	LINKENDDT	LPERMNO	LPERMCO	LIID	LINKTYPE	LINKPRIM
20190101	20200210	0	0	00X	NR	C
20200211	20200430	0	0	01	NR	P
20200501	20200510	0	0	01	NR	C
20200511	99999999	0	0	01	NR	N
20200511	99999999	19399	57024	02	LC	C
20240430	99999999	0	0	03	NR	J

New:

LINKDT	LINKENDDT	LPERMNO	LPERMCO	LIID	LINKTYPE	LINKPRIM
20190101	20200227	0	0	00X	NR	C
20200228	20200510	0	0	01	NR	P
20200511	99999999	0	0	01	NR	J
20200511	20210621	19399	57024	02	LC	C
20210622	99999999	0	0	02	NR	C
20240430	99999999	0	0	03	NR	J

GV KEY 37969 NEWBURY STRT ACQ CORP -REDH**Old:**

LINKDT	LINKENDDT	LPERMNO	LPERMCO	LIID	LINKTYPE	LINKPRIM
20210331	20210415	0	0	01	NR	C
20210416	99999999	0	0	01	NR	N
20210416	99999999	21079	58140	02	LC	C

New:

LINKDT	LINKENDDT	LPERMNO	LPERMCO	LIID	LINKTYPE	LINKPRIM
20210331	20210415	0	0	01	NR	P
20210416	99999999	0	0	01	NR	J
20210416	20240909	21079	58140	02	LC	C
20240910	99999999	0	0	02	NR	C
20260430	99999999	0	0	03	NR	J

GV KEY 38337 CLEAN ENERGY SP S CORP -REDH**Old:**

LINKDT	LINKENDDT	LPERMNO	LPERMCO	LIID	LINKTYPE	LINKPRIM
20210831	20210831	0	0	01	NR	P
20210901	20210922	0	0	01	NR	C
20210923	99999999	0	0	01	NR	N
20210923	99999999	21966	58685	02	LC	C

New:

LINKDT	LINKENDDT	LPERMNO	LPERMCO	LIID	LINKTYPE	LINKPRIM
20210831	20210922	0	0	01	NR	P
20210923	99999999	0	0	01	NR	J
20210923	20240610	21966	58685	02	LC	C
20240611	99999999	0	0	02	NR	C
20251231	99999999	0	0	03	NR	J

GV KEY 38520 HERAMBA ELECTRIC PLC -REDH**Old:**

LINKDT	LINKENDDT	LPERMNO	LPERMCO	LIID	LINKTYPE	LINKPRIM
20211029	20211130	0	0	01	NR	P
20211201	20211219	0	0	01	NR	C
20211220	99999999	0	0	01	NR	N
20211220	20240729	22591	58879	02	LC	P
20240730	99999999	25350	59953	02	LC	P

New:

LINKDT	LINKENDDT	LPERMNO	LPERMCO	LIID	LINKTYPE	LINKPRIM
20211029	20211219	0	0	01	NR	P
20211220	99999999	0	0	01	NR	J
20211220	20240729	22591	58879	02	LC	C
20240730	20250428	25350	59953	02	LC	C
20250429	99999999	0	0	02	NR	C
20260430	99999999	0	0	03	NR	J

GV KEY 39581 INTEGRAL ACQUI CORP 1 -REDH**Old:**

LINKDT	LINKENDDT	LPERMNO	LPERMCO	LIID	LINKTYPE	LINKPRIM
20211130	20211130	0	0	01	NR	P
20211201	20211215	0	0	01	NR	C
20211216	99999999	0	0	01	NR	N
20211216	99999999	22563	58947	02	LC	C

New:

LINKDT	LINKENDDT	LPERMNO	LPERMCO	LIID	LINKTYPE	LINKPRIM
20211130	20211215	0	0	01	NR	P
20211216	99999999	0	0	01	NR	J
20211216	20241108	22563	58947	02	LC	C
20241109	99999999	0	0	02	NR	C
20260430	99999999	0	0	03	NR	J

GV KEY 39585 AROGO CAPITAL ACQ CORP -REDH**Old:**

LINKDT	LINKENDDT	LPERMNO	LPERMCO	LIID	LINKTYPE	LINKPRIM
20211231	20220131	0	0	01	NR	P
20220201	20220210	0	0	01	NR	C
20220211	99999999	0	0	01	NR	N
20220211	99999999	22764	59056	02	LC	C

New:

LINKDT	LINKENDDT	LPERMNO	LPERMCO	LIID	LINKTYPE	LINKPRIM
20211231	20220210	0	0	01	NR	P
20220211	99999999	0	0	01	NR	J
20220211	20240916	22764	59056	02	LC	C
20240917	99999999	0	0	02	NR	C
20260430	99999999	0	0	03	NR	J

GV KEY 40294 HEALTHCARE AI ACQ CORP -REDH**Old:**

LINKDT	LINKENDDT	LPERMNO	LPERMCO	LIID	LINKTYPE	LINKPRIM
20211231	20211231	0	0	01	NR	P
20220101	20220130	0	0	01	NR	C

LINKDT	LINKENDDT	LPERMNO	LPERMCO	LIID	LINKTYPE	LINKPRIM
20220131	99999999	0	0	01	NR	N
20220131	20220131	22654	59081	02	LC	J
20220201	99999999	22654	59081	02	LC	P

New:

LINKDT	LINKENDDT	LPERMNO	LPERMCO	LIID	LINKTYPE	LINKPRIM
20211231	20220130	0	0	01	NR	P
20220131	99999999	0	0	01	NR	J
20220131	20241216	22654	59081	02	LC	C
20241217	99999999	0	0	02	NR	C
20260430	99999999	0	0	03	NR	J

GV KEY 40498 FUTURETECH II ACQ CORP -REDH**Old:**

LINKDT	LINKENDDT	LPERMNO	LPERMCO	LIID	LINKTYPE	LINKPRIM
20220228	20220331	0	0	01	NR	P
20220401	20220407	0	0	01	NR	C
20220408	99999999	0	0	01	NR	N
20220408	99999999	23024	59177	02	LC	P

New:

LINKDT	LINKENDDT	LPERMNO	LPERMCO	LIID	LINKTYPE	LINKPRIM
20220228	20220407	0	0	01	NR	P
20220408	99999999	0	0	01	NR	J
20220408	20250225	23024	59177	02	LC	C
20250226	99999999	0	0	02	NR	C
20260331	99999999	0	0	03	NR	J

GV KEY 40777 INVESTCORP AI ACQ CORP -REDH**Old:**

LINKDT	LINKENDDT	LPERMNO	LPERMCO	LIID	LINKTYPE	LINKPRIM
20220531	20220531	0	0	01	NR	P
20220601	20220629	0	0	01	NR	C
20220630	99999999	0	0	01	NR	N
20220630	99999999	23189	59293	02	LC	P
20230228	99999999	0	0	03	NR	N

New:

LINKDT	LINKENDDT	LPERMNO	LPERMCO	LIID	LINKTYPE	LINKPRIM
20220531	20220629	0	0	01	NR	P
20220630	99999999	0	0	01	NR	J
20220630	20250507	23189	59293	02	LC	C
20250508	99999999	0	0	02	NR	C
20230228	99999999	0	0	03	NR	J

GV KEY 40319 PAPAYA GROWTH OP COR I -REDH**Old:**

LINKDT	LINKENDDT	LPERMNO	LPERMCO	LIID	LINKTYPE	LINKPRIM
20220131	20220228	0 0		01	NR	P
20220301	20220303	0 0		01	NR	C
20220304	99999999	0 0		01	NR	N
20220304	99999999	22910	59139	03	LC	P

New:

LINKDT	LINKENDDT	LPERMNO	LPERMCO	LIID	LINKTYPE	LINKPRIM
20220131	20220303	0	0	01	NR	P
20220304	99999999	0	0	01	NR	J
20220304	20250122	22910	59139	03	LC	C
20250123	99999999	0	0	03	NR	C
20260430	99999999	0	0	04	NR	J

Delivery Method, Installs, and Data Formats

Delivery

CRSP data delivery for all products is available through [MOVEit Cloud](#).

ZIP Installs

CRSP uses a zip process for data installation. ZIP utilities that are standard on all platforms should work to unzip the databases.

Steps to Install:

- From the directory containing your downloaded zip file, right click (in Windows) or run File Roller (in Red Hat)
- Set the extract destination to the current higher-level directory where data is normally stored and unzip will add the rest of the path (default is C:\ in Windows or /home in Red Hat)
- For example, in Windows, extracting to C:\ will install the data under C:\crspdata

Setting Environment Variables for CDAB Database

The zip process will not automatically set environment variables for use with command line tools. The following steps will do so.

Linux

Note: The new zip installs are now saving to directories with lower case letters (e.g. ~/crspdata/diz202605)

Check the current state of the environment variables by entering this command: `env | grep crsp`

- If you have admin privileges on your machine, open the `.profile` file, and make updates to the following lines to update the paths for the new data installed:
 - `CRSP_CCM=<full path name>/<compustat directory>` (e.g. `CRSP_CCM=~ /crspdata/cmz202605`)
- If you are using the bash shell (or any Bourne-style shell), enter the same commands above and export each one. This will make changes for your current session only and does not save to the `.profile` file.
- A shell script is available to make changes that can be reused for each update done. Note that this will only make changes to your current session and does not save to the `.profile` file.
 - Navigate to where the CUPL tools are loaded and then enter: `cd accbin`
 - Start the script by entering: `./crsp_setup.sh`
 - The script will prompt for the following:
 - File name (will be appended with `.kshrc`)
 - Top level directory (this should be where CUPL tools are located (e.g. `~/crsp`))
 - Scratch directory for error messages - name can be anything
 - Enter path for daily stock directory (e.g. `~/crspdata/diz202605`)
 - Enter path for monthly stock directory (e.g. `~/crspdata/miz202605`)
 - Enter path for index directory (e.g. `~/crspdata/ifz202605`)

- Enter path for CCM directory – enter to leave blank (example: CRSP_CCM=~/`crspdata/cmz202605`)
- Enter path for CST directory – enter to leave blank
- Execute script by running: . `./<file name created above>.kshrc` (note there is a space between the two dots)

Windows

The CRSP Client Environment utility provides users a way to check the location of the software and to set environment variables. The utility can be started by locating it under installed programs CRSPAccess/CRSP Client Environment, or by navigating to the /accbin folder where the CUPL tools are installed and running: `Client_Environment.exe`. After making any changes, be sure to log off and back into Windows for the settings to be saved.

Support

If you have any questions, please contact us at rdp@morningstar.com or +1 312-384-3735.

For more information, visit [our website](#).