

June 5, 2026

1 Week Reminder: Change in Price Time for US Loans in the Morningstar Leveraged Loan Indexes

As previously [announced](#), Morningstar Indexes has decided to move forward with the proposal to move to 4pm ET prices for all USD-denominated loans that are currently priced at 3pm ET on a prospective basis. Additional background can be found in the previously issued [consultation](#).

Impact

This change will apply to any indexes that currently use 3pm prices, including all USD-denominated loans in the Morningstar LSTA US Leveraged Loan Index series, the Morningstar LSTA US Leveraged Loan 100 Index series, and the Morningstar Global Leveraged Loan Index series. The Morningstar European Leveraged Loan Indexes, including USD-denominated loans from these indexes will not be impacted and will continue using the same prices.

The change will marginally push out the delivery of end of day files by about one hour.

Implementation

USD-denominated loans currently using 3pm prices will move to 4pm prices effective at the close of business on **June 12, 2026**.

About Morningstar Indexes

Morningstar Indexes was built to keep up with the evolving needs of investors—and to be a leading-edge advocate for them. Our rich heritage as a transparent, investor-focused leader in data and research uniquely equips us to support individuals, institutions, wealth managers and advisors in navigating investment opportunities across major asset classes, styles and strategies. In February 2026, the acquisition of CRSP brought the CRSP Market Indexes—benchmarks for over \$3 trillion in US equities—into the Morningstar Indexes family. Additionally, CRSP's Research Data Products, renowned for their academic rigor, historical depth and accuracy, will further enhance Morningstar's equity research and data capabilities. This integration unites two trusted sources of market insight, reinforcing a shared commitment to transparency, quality, and investor-focused solutions.

Please visit indexes.morningstar.com for more information.

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