

April 21, 2026

90-day notice of Transition to Morningstar's New FTP Platform

Dear Client,

Morningstar's current FTP platform, ftp.morningstar.com, will be retired before the end of 2026. We will be transitioning to a new FTP platform, mft.morningstar.com, **starting in July 2026**.

The new platform is designed to provide enhanced security, resilience, and functionality. Please review the details below regarding the new domain, key changes and the actions required on your part.

New Platform Details

We request that any clients connecting to the current platform using legacy FTP or FTPS protocols take this opportunity to move to the SFTP or HTTPS protocols under the mft.morningstar.com domain as it provides more security. For clients unable to move, we will operate a separate domain with passive ftp and explicit FTPS protocols.

Key Platform Changes

The below details will change:

- The URL you connect to
- The IP addresses of the FTP platform
- Your password
- There will be a separate domain for legacy protocols
- Legacy protocols Active FTP and Implicit FTPS will not be supported

The changes can be found in the table below:

Domain	Protocols	IP addresses	Port
mft.morningstar.com	sftp, https	34.194.58.49, 44.212.162.195, 34.208.116.43, 35.82.35.30	22, 443

mft2.morningstar.com	passive ftp, explicit FTPS	54.89.8.100, 52.71.175.207, 34.223.124.89, 52.89.134.167	21, 24200-24299
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Action Needed

We want to ensure you're prepared for the upcoming migration. While no immediate action is required, you will receive detailed steps closer to the migration date. At that time, you will need to:

- Update any system configurations, and processes to point to the new domains.
- Open firewalls to all IP addresses listed to allow access to the new domains live and DR sites
- Reset your password.

We will provide clear instructions on how to complete these steps as the migration date approaches.

Please note that your username, file system, and folder structure you currently use will stay the same.

If you have any further questions or would like to schedule a call, please email MorningstarIndexesImplementation@morningstar.com.

About Morningstar Indexes

Morningstar Indexes was built to keep up with the evolving needs of investors—and to be a leading-edge advocate for them. Our rich heritage as a transparent, investor-focused leader in data and research uniquely equips us to support individuals, institutions, wealth managers and advisors in navigating investment opportunities across major asset classes, styles and strategies. In February 2026, the acquisition of CRSP brought the CRSP Market Indexes—benchmarks for over \$3 trillion in US equities—into the Morningstar Indexes family. Additionally, CRSP's Research Data Products, renowned for their academic rigor, historical depth and accuracy, will further enhance Morningstar's equity research and data capabilities. This integration unites two trusted sources of market insight, reinforcing a shared commitment to transparency, quality, and investor-focused solutions.

Please visit indexes.morningstar.com for more information.

Contact Us

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