



January 8, 2026

New Go-Live Date for Morningstar Fixed Income Indexes File Format Change

Due to delays from our fixed income indexes calculation agent, ICE Data Indices, the Go-Live date for the previously announced Fixed Income Indexes file format change has been postponed to **March 31, 2026**. This is a change from the previously announced cut-over date of January 30, 2026.

All parallel file testing will continue as-is, and the migration team will continue to support you throughout the testing and migration process. Please reach out to MorningstarIndexesImplementation@morningstar.com if you have any questions or would like to schedule a call.

Please see the updated timeline below:

| Timeframe | Activity |
|-----------------------|--|
| Complete | Morningstar internal production testing |
| Complete | Morningstar will provide preparation resources to clients prior to the parallel testing period. FAQ, file details, and datapoint mapping will become available to clients. |
| From October 30, 2025 | Client Parallel Production Testing is turned on for all clients and all indexes for a period of 5 months in your Morningstar FTP. |
| March 31, 2026 | Current file format deliveries will cease, and the new Morningstar format will be live for all clients effective April 1, 2026. |

Thank you for your understanding and continued partnership.

[About Morningstar Indexes](#)

Morningstar Indexes was built to keep up with the evolving needs of investors—and to be a leading-edge advocate for them. Our rich heritage as a transparent, investor-focused leader in data and research uniquely equips us to support individuals, institutions, wealth managers and advisors in navigating investment opportunities across major asset classes, styles and strategies. From traditional benchmarks and unique IP-driven indexes, to index design, calculation and distribution services, our solutions span an investment landscape as diverse as investors themselves.

Please visit indexes.morningstar.com for more information.

Contact Us

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