



November 10, 2025

Methodology Change and Index Restatement: Morningstar Eurozone Sovereignty Select 20 Index

Dear Client,

Morningstar Indexes is implementing a methodology change for the [Morningstar Eurozone Sovereignty Select 20](#) (Index Id: 3477641). The change removes the exclusion of stocks classified under Germany in sleeve 4 of the Index. This change is effective immediately. All historical index levels and compositions will be restated on November 10, 2025 to reflect the updated methodology.

Impacted Files

- IndexName_IndexId_OCON_YYYYMMDD.csv
- IndexName_IndexId_CON_YYYYMMDD.csv
- IndexName_IndexId_OIDX_YYYYMMDD.csv
- IndexName_IndexId_IDX_YYYYMMDD.csv
- IndexName_IndexId_CPACT_YYYYMMDD.csv
- IndexName_IndexId_PCON_YYYYMMDD.csv

About Morningstar Indexes

Morningstar Indexes has been designing modern solutions for 20 years, but what makes us truly unique has been more than three decades in development. Our rich history began in 1984, when Morningstar was founded on a promise to empower investors with data and research that is independent and objective. Over time, our collection of data has expanded considerably—and so has its application. Today, Morningstar

Indexes draws on unique IP to unlock an extensive range of emerging opportunities for investors of every kind, while providing a robust institutional beta platform for core investing.

Contact Us

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