



## Updated Allocation:

	Vintage 2055	Vintage 2050	Vintage 2045	Vintage 2040	Vintage 2035	Vintage 2030	Retirement
Morningstar Developed Markets NR KRW	63%	62%	60%	58%	49%	47%	30%
Morningstar Emerging Markets NR KRW	14%	13%	13%	13%	11%	10%	7%
Morningstar Korea 1-20 Year Treasury Bond GR KRW	9%	10%	11%	12%	17%	18%	27%
Morningstar Global Treasury Bond GR Hedged KRW	11%	12%	13%	14%	19%	21%	32%
Morningstar Emerging Markets Sovereign Bond GR Hedged KRW	3%	3%	3%	3%	4%	4%	4%
<b>Total</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>

This adjustment aims to better reflect local market conditions, particularly in terms of liquidity and short-term price variability.

Effective Date: Changes will be implemented after the close of business on September 30, 2025, effective October 1, 2025. As a part of this methodology update, all indexes in the *Morningstar Korea Lifetime Allocation Aggressive Index series* will be renamed to the *Morningstar Korea Lifetime Allocation Aggressive Select Index series*.

As a result, the file names for these indexes will be impacted. The full list of updated file names for the impacted indexes can be found [here](#). Please notify all relevant technical departments in your organization about the changes, as there may be an impact on your existing parser or other systems and processes.

**There will be no changes to other indexes in the Morningstar Lifetime Allocation Index series.**

## About Morningstar Indexes

Morningstar Indexes has been designing modern solutions for 20 years, but what makes us truly unique has been more than three decades in development. Our rich history began in 1984, when Morningstar was founded on a promise to empower investors with data and research that is independent and objective. Over time, our collection of data has expanded considerably—and so has its application. Today, Morningstar Indexes draws on unique IP to unlock an extensive range of emerging opportunities for investors of every kind, while providing a robust institutional beta platform for core investing.

## Contact Us

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