



July 24, 2024

1 Week Reminder: Consultation on Morningstar Indexes Fixed Income Annual Market Classification Review

As part of Morningstar Indexes' annual fixed income market classification review, two countries have been identified as candidates for a change in market classification status. The proposed updates are expected to result in newly eligible securities for certain Morningstar Indexes within the Emerging Markets series. We would like to solicit feedback from clients and key market participants on the proposed changes. Full details, including the countries, eligible securities, and impacted indexes are described in this consultation.

Markets under review

- **Uzbekistan** - Potential reclassification to Emerging Market from Unclassified
- **Ukraine** - Potential reclassification to Unclassified from Emerging Market

Submit your responses and questions

Responses to the Fixed Income Annual Market Classification Review can be submitted [here](#).

General questions about the consultation may also be sent to indexes@morningstar.com

Key dates

- **Consultation:** The consultation will be open for response from May 28 to July 31, 2024.
- **Decision announcement:** Final decisions will be announced by August 12, 2024.
- **Implementation:** Changes will be implemented as of the September 2024 portfolios.

About Morningstar Indexes

Morningstar Indexes has been designing modern solutions for 20 years, but what makes us truly unique has been more than three decades in development. Our rich history began in 1984, when Morningstar was founded on a promise to empower investors with data and research that is independent and objective. Over time, our collection of data has expanded considerably—and so has its application.

Today, Morningstar Indexes draws on unique IP to unlock an extensive range of emerging opportunities for investors of every kind, while providing a robust institutional beta platform for core investing.

Contact Us

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