M RNINGSTAR Indexes

Morningstar Exponential Technologies ESG Screened Select

ESG Report - Benchmark Statement



EXPLANATION OF HOW ESG FACTORS ARE REFLECTED IN THE BENCHMARK STATEMENT

SECTION 1	SECTION 1 - CONSIDERATION OF ESG FACTORS				
ltem 1.	Name of the benchmark administrator	Morningstar Indexes Limited			
ltem 2.	Type of benchmark or amil benchmarks	Equity			
ltem 3.(a)	Name of the benchmark family	Morningstar Exponential Technologies ESG Screened Select			
ltem 3.(b)	Name of the benchmarks	Morningstar Exponential Technologies ESG Screened Select			
		Morningstar Exponential Technologies ESG Screened Target Volatility 7% Select			
ltem 4.	Are there any EU Climate Transition Benchmarks, EU Paris-aligned Benchmarks, benchmarks that pursue ESG objectives or benchmarks that take into account ESG factors?	No			
ltem 5.	Does the benchmark or family of benchmarks pursue ESG objectives?	Yes			
ltem 6.	Details of the ESG factors for each family of benchmarks	Morningstar Exponential Technologies ESG Screened Select			
		Morningstar Exponential Technologies ESG Screened Target Volatility 7% Select			
ltem 7.	Details of the ESG factors for each benchmark	Morningstar Exponential Technologies ESG Screened Select			
		Morningstar Exponential Technologies ESG Screened Target Volatility 7% Select			
ltem 8.	Data and standards used	Please see below			
(a)	Description of data sources used to provide information on the ESG factors in the benchmark statement	The data and standards used to provide information about the ESG factors in the ESG Report - Benchmark Statement are sourced via Sustainalytics. Fore more details, please refer to the Morningstar ESG Metrics Guide available at https://indexes.morningstar.com/.			
(b)	Reference standards	The data and standards used to provide information about the ESG factors in the ESG Report - Benchmark Statement are sourced via Sustainalytics. For more details, please refer to the Morningstar ESG Metrics Guide available at https://indexes.morningstar.com/.			

SECTION 2 - ADDITIONAL DISCLOSURE REQUIREMENTS FOR EU CLIMATE TRANSITION AND EU PARIS-ALIGNED BENCHMARKS				
ltem 9.	Where a benchmark is labelled as 'EU Climate Transition Benchmark'or 'EU Paris-aligned Benchmark', benchmark administrators shall also disclose the following information:			
(a)	Forward-looking year-on-year decarbonisation trajectory	Not Applicable		
(b)	Degree to which the IPCC decarbonisation trajectory (1,5 °C with no or limited overshoot) has been achieved on average per year since creation	Not Applicable		
(c)	Overlap between those benchmarks and their investable universe, as defined in Article 1. point (e), of Commission Delegated Regulation(EU) 2020/1818 (1), using the active share at asset level	Not Applicable		

SECTION 3	SECTION 3 - DISCLOSURE OF THE ALIGNMENT WITH THE OBJECTIVES OF THE PARIS AGREEMENT			
Item 10.	Benchmark administrators shall, for each benchmark or, where applicable, each family of benchmarks, disclose the following information:			
(a)	Does the benchmark align with the target of reducing carbon emissions or the attainment of the objectives of the Paris Agreement?	No		
(b)	The temperature scenario used fir the allignment with the target of reducing GHG emission or attaining of the objectives of the paris Agreement	Not Applicable		
(c)	The name of the provider of the tempreature scenario used for the allignment with the target of reducing CHG emmions or attaining of the objectives of the paris Agreement	Not Applicable		
(d)	The methodology used of the measurement of the allignment with the tempreature scenario	Not Applicable		
		Not Applicable		
(e)	The hyperlink to the website of the tempreature scenario used	Not Applicable		

EXPLANATION OF HOW ESG FACTORS ARE REFLECTED IN THE BENCHMARK STATEMENT

SECTIO	SECTION 3 - DISCLOSURE OF THE ALIGNMENT WITH THE OBJECTIVES OF THE PARIS AGREEMENT			
	Date on which information has last been updated	23 June 2025		
	The reason why the information has been updated	Quarterly Review		

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Contact Us

Indexes@morningstar.com

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