



June 23, 2025

Announcement: Morningstar Target Allocation Indexes Reconstitution Preview Weights Now Available

As [previously announced](#), recent changes to the Morningstar Categories will impact the Morningstar US Target Allocation Indexes. Due to recent changes, Morningstar Indexes is providing clients with a preview of the weights for all indexes in the Target Allocation series ahead of the June 30, 2025 reconstitution. These weights will be implemented after the close of business on June 30, 2025, and will be effective on July 1, 2025. The preview weights for all indexes in the Target Allocation series can be found [here](#).

About Morningstar Indexes

Morningstar Indexes has been designing modern solutions for 20 years, but what makes us truly unique has been more than three decades in development. Our rich history began in 1984, when Morningstar was founded on a promise to empower investors with data and research that is independent and objective. Over time, our collection of data has expanded considerably—and so has its application. Today, Morningstar Indexes draws on unique IP to unlock an extensive range of emerging opportunities for investors of every kind, while providing a robust institutional beta platform for core investing.

Contact Us

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