



April 10, 2025

Announcement: Change in the Domestic Fixed Income Component in the Morningstar Korea Lifetime Allocation Aggressive Index series

After reviewing feedback to the previously issued [consultation](#), Morningstar Indexes has decided to move forward with the proposal to replace the domestic fixed income component in the Morningstar Korea Lifetime Allocation Aggressive Index series.

This change will replace the current Morningstar Korea Treasury Bond Index with a new index, the Morningstar Korea 1-20 Year Treasury Bond Index. Background information regarding the change in the domestic fixed income component can be found in the previously issued [consultation](#).

Impacted Indexes:

Morningstar Korea Lifetime Allocation Aggressive 2030 Index

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Morningstar Korea Lifetime Allocation Aggressive 2035 Index

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Morningstar Korea Lifetime Allocation Aggressive 2040 Index

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Morningstar Korea Lifetime Allocation Aggressive 2045 Index

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Morningstar Korea Lifetime Allocation Aggressive 2050 Index

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Morningstar Korea Lifetime Allocation Aggressive 2055 Index

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Morningstar Korea Lifetime Allocation Aggressive Retirement Index

This change will not be implemented for the Morningstar Korea Lifetime Allocation Moderate Index series.

Effective Date:

This change will be implemented after the close of business on June 30, 2025, and will be effective July 1, 2025.

About Morningstar Indexes

Morningstar Indexes has been designing modern solutions for 20 years, but what makes us truly unique has been more than three decades in development. Our rich history began in 1984, when Morningstar was founded on a promise to empower investors with data and research that is independent and objective. Over time, our collection of data has expanded considerably—and so has its application. Today, Morningstar Indexes draws on unique IP to unlock an extensive range of emerging opportunities for investors of every kind, while providing a robust institutional beta platform for core investing.

Contact Us

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