

# Morningstar Indexes

April 2, 2024

Reminder: MSTARC Retirement Announcement

Dear Clients,

This notice is to inform you that effective **July 1, 2024**, the distribution of Morningstar Indexes via the Cboe Global Indices MSTARC channel will be consolidated into the MSTAR channel. This will provide a more streamlined experience for clients as all real-time indexes calculated by Morningstar Indexes will be available via a single channel. A complete list of impacted indexes can be found [here](#).

Important Dates:

- **April 1, 2024:** Morningstar Indexes will cease onboarding new indexes to the MSTARC channel. Any new launches will be onboarded to and disseminated by the MSTAR channel.
- **June 1, 2024:** To ensure a smooth transition, we encourage all clients to subscribe to the Cboe Global Indices MSTAR channel by this date.
- **July 1, 2024:** MSTARC index distribution will no longer be available via the MSTARC channel. All index distribution will be moved to the MSTAR channel.

## 1. What does this mean for clients receiving index data via the MSTARC channel?

If you currently receive data through a third-party data provider and are licensed for the MSTAR channel, no action is required. You will receive all the tickers currently in the MSTARC channel via the MSTAR channel starting July 1, 2024.

If you currently receive data through a third-party data provider and are *not* licensed for the MSTAR channel, please work directly with your provider to be enabled for the MSTAR channel.

If you require uncontrolled distribution of current MSTARC indexes, please see #3 below.

## 2. Will this migration impact the current index dissemination frequency?

No, all indexes included in this migration will maintain the current dissemination frequency on the MSTAR channel. There are no changes to symbols, calculations or dissemination frequency as part of this migration.

## 3. How do I access the MSTAR channel via the Cboe Global Indices Feed?

If you require uncontrolled distribution of real-time Morningstar indexes data:

- For clients new to the Cboe Global Indices Feed, please refer to the [Cboe Market Data Services Onboarding Portal](#). You can also contact your real-time index data provider for more information.
- To add the new channels to an existing Cboe data agreement, please access the “Member Tools” section of the [Cboe Customer Web Portal](#) and submit a “Market Data Applications” request.

#### 4. Who do I contact with questions?

- For questions regarding the Morningstar Indexes migration, please contact [indexes@morningstar.com](mailto:indexes@morningstar.com).
- For questions regarding licensing the MSTAR channel via the Cboe Global Indices Feed, please contact [indexdata@cboe.com](mailto:indexdata@cboe.com).
- For questions regarding technical support of the MSTAR channel via the Cboe Global Indices Feed, please contact [indexsupport@cboe.com](mailto:indexsupport@cboe.com).

#### About Morningstar Indexes

Morningstar Indexes has been designing modern solutions for 20 years, but what makes us truly unique has been more than three decades in development. Our rich history began in 1984, when Morningstar was founded on a promise to empower investors with data and research that is independent and objective. Over time, our collection of data has expanded considerably—and so has its application. Today, Morningstar Indexes draws on unique IP to unlock an extensive range of emerging opportunities for investors of every kind, while providing a robust institutional beta platform for core investing.

#### Contact Us

[MorningstarIndexesAlerts@morningstar.com](mailto:MorningstarIndexesAlerts@morningstar.com) is a no-reply email address. For questions concerning this notification, please contact us at [Indexes@morningstar.com](mailto:Indexes@morningstar.com).



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