

# Morningstar Indexes

April 1, 2024

## 30 Day Reminder: Morningstar Indexes | Identifier Migration for Morningstar LSTA US LL Index TR USD

**Impacted users:** As [previously](#) announced, this notice only applies to users of Morningstar Direct, Morningstar Office, and Morningstar Advisor Workstation who are accessing certain Morningstar Leveraged Loan Indexes on these platforms. There is no impact to Morningstar Indexes clients who receive data via FTP from Morningstar Indexes. There is also no impact to Morningstar Indexes clients who have arranged with Morningstar Indexes to receive data through other third-party platforms, such as Aladdin, FactSet, RIMES, or other platforms.

**Retirement & Replacement of Identifiers:** Due to a required data migration initiative, Morningstar Indexes will retire the identifier associated with the Morningstar LSTA US Leveraged Loan Index TR USD in Morningstar products, including Direct, Office, and Advisor Workstation. Morningstar Indexes will replace the retired identifier with a new identifier that is compatible with our index process system and standards. As part of this replacement, Morningstar Indexes will make minor updates to the index name to align with naming standards. The index associated with the new identifier will have the same performance history as the index associated with the retired identifier.

Clients who have this index in their saved items, such as searches, lists, and reports, will have to modify their saved items to incorporate the replacement indexes to ensure no disruption to their items.

**Effective date:** These changes will be effective April 30, 2024, for Morningstar LSTA US Leveraged Loan Index TR USD (Current SecID: FOUSA06EPJ).

### About Morningstar Indexes

Morningstar Indexes has been designing modern solutions for 20 years, but what makes us truly unique has been more than three decades in development. Our rich history began in 1984, when Morningstar was founded on a promise to empower investors with data and research that is independent and objective. Over time, our collection of data has expanded considerably—and so has its application. Today, Morningstar Indexes draws on unique IP to unlock an extensive range of emerging opportunities for investors of every kind, while providing a robust institutional beta platform for core investing.

### Contact Us

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