Morningstar Indexes

March 22, 2024

Index Cessation 1 Week Reminder: Morningstar Broad Hedge Fund Index

Dear Client,

As announced <u>previously</u>, due to issues surrounding ongoing hedge fund data availability, Morningstar Indexes will retire the Morningstar Broad Hedge Fund Index. The final date of calculation will be **Friday**, **March 29**, **2024**. After this date, the index will be permanently retired.

About Morningstar Indexes

Morningstar Indexes has been designing modern solutions for 20 years, but what makes us truly unique has been more than three decades in development. Our rich history began in 1984, when Morningstar was founded on a promise to empower investors with data and research that is independent and objective. Over time, our collection of data has expanded considerably—and so has its application. Today, Morningstar Indexes draws on unique IP to unlock an extensive range of emerging opportunities for investors of every kind, while providing a robust institutional beta platform for core investing.

Contact Us

<u>MorningstarIndexesAlerts@morningstar.com</u> is a no-reply email address. For questions concerning this notification, please contact us at <u>Leveragedloanindexes@morningstar.com</u>.



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